

# Financial Services OCDTECH

A Division of O'Connor & Drew P.C.



**Highly-Experienced. Deeply-Knowledgeable. Actively-Involved.**

With financial service pressures on the rise, gross profits diminishing, governmental regulations changing, and technology advancing rapidly, the demands on financial services are at an all-time high. As each day passes, it becomes more difficult for you to stay on top of day-to-day servicing of your clients. Therefore, it is imperative that you not only have strong management in place, but also have established and implemented accurate internal controls and operational processes to avoid misappropriation of assets, avoid fraudulent financial reporting, and reduce risk of control deficiencies.

## Financial Services Experts.

OCD Tech's Financial Services Practice has been involved in the industry for over 20 years. Our team has global experience with banking and related IT controls with a strong focus on regulatory compliance areas. The IT Audit & Security industry is full of buzzwords and everyone is jumping on the bandwagon. At OCD Tech, IT Audit & Security Assurance is all we do. Our team reviews actionable intelligence and changes to regulatory bodies to bring the most relevant and timely recommendations to our clients.

Our services include:

- IT Vulnerability Assessments
- Physical Security Evaluation
- Penetration Testing
- Wi-Fi Vulnerability Assessment
- Confidential Data Review
- Backup infrastructure Evaluation
- Firewall Testing
- End User Education (Social Engineering/Phishing Exercises)
- SOX 404 testing
- FFIEC Cyber Security Assessment
- Service Organization Control (SOC) reports
- NIST Cybersecurity framework evaluations

## Committed. Proactive. Responsive.

OCD Tech is committed to providing first-rate proactive client services based on each organization's complex needs. All client engagements are closely supervised by one of our managers who have the sophisticated knowledge and the in-depth understanding of the banking, financial services and health care industries. Managers work with a highly-experienced and well-trained team of IT audit and security consulting professionals.

Contact any of our IT experts at 617.471.1120 to discuss how we may help your organization succeed.

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